

**BOND COUNSEL  
REQUEST FOR PROPOSALS  
AND  
STATEMENTS OF QUALIFICATIONS**

To provide assistance with possible grant and to provide objective legal opinion with respect to the validity of authorizing and issuing evidences of indebtedness by The Nevada Special Utility District, Texas, (“the District”) for capital financing through the Texas Water Development Board Program (“TWDB”) - Drinking Water State Revolving Fund (“DWSRF”).

This contract is subject to the Environmental Protection Agency’s (EPA) Disadvantaged Business Enterprise (DBE) Program, which includes EPA-approved fair share goals toward procurement of Minority and Women-owned Business Enterprise (M/WBE) businesses. EPA rules require that applicants and prime contractors make a good faith effort to award a fair share of contracts, subcontracts, and procurements to M/WBEs through demonstration of the six affirmative steps. For more details of the DBE Program and the current, applicable fair share goals, please visit [www.twdb.texas.gov/financial/programs/DBE/](http://www.twdb.texas.gov/financial/programs/DBE/).

**A. INTENT OF PROPOSAL**

The District is soliciting Request for Proposals and Statement of Qualifications from interested qualified professionals to provide the following: assist in obtaining grant and to provide legal opinion with respect to the validity of evidences of indebtedness (“Bonds”) issued by the District for capital financing or refinancing; preparation of resolution, indenture or other document authorizing and securing the Bonds and other authorizing documents as necessary. The District reserves the right to accept or reject any or all proposals for any reason it finds to be in the best of the District.

The District seeks to afford the opportunity for qualified SBE, MBE, and WBE firms to propose to provide the services described herein.

**B. SCOPE OF SERVICES:**

The services to be provided by the Bond and Grant Counsel shall include the following duties, as necessary:

- Assist in preparing legal documents in connection with grant and application.
- Render an objective legal opinion with respect to assessing validity of the Bonds.
- Examine applicable law.
- Prepare resolution, indenture or order authorizing and securing the Bonds and other authorizing documents.
- Consult with the parties to the transaction prior to the issuance of the Bonds.
- Secure TWDB and Texas Attorney General approval of the bonds and the registration of the Bonds by the Comptroller of Public Accounts of the State of Texas.
- Review certified proceedings.
- Undertake such additional duties as deemed necessary to render the opinion with respect to each Bond issue.

**C. STATEMENT OF QUALIFICATIONS**

The Proposer shall provide a description of the history and background of the firm, identification of the services currently being provided to entities in Texas and other information relevant to the provision of Bond and Grant Counsel Services.

1. General information about the firm.

- A. Name, address, and telephone number of the firm.
  - B. History of the firm.
  - C. List names and titles of officers of the firm who will be directly responsible for bond and grand counsel services.
  - D. Information pertaining to the firm's compliance with licensing and other requirements.
2. References.
- List of two (2) references to those listed in #1 above.
3. Identify personnel to be assigned responsibility for administering the account (provide resume and location for the individual representatives that the firm will assign to the account).
4. List the experience of the individuals assigned to the account with the Texas Water Development Board's Program and placement of debt instruments with the Board. Please list the work performed, including the dollar amount of the debt issue or other financing. Please include the names, addresses, and telephone numbers of contact persons.
5. Additional services - describe any other service or experience of the firm, which you deem beneficial in acting as Bond Counsel to the District.
6. Attach a copy of bond and grant counsel services contract proposed by your firm without fee information.

**D. RECEIPT OF PROPOSALS**

If your firm is interested in being considered as Bond Counsel for the District, proposals must be received no later than **11:00 AM on January 5, 2018**, at District Offices, 108 N. Warren, Nevada, Texas 75173. Three (3) copies of the proposal must be sealed and clearly marked on the face of the shipping material "Bond Counsel" RFP.

**CALENDAR OF EVENTS**

December 1, 2017  
 January 5, 2018 @ 11:00 AM  
 January 10, 2018

Mail Request For Proposals  
 Receive Request For Proposals  
 Approve Selected Firm

**SELECTION CRITERIA  
SUMMARY**

The following criteria will be used as a basis for the selection of the Bond and Grant Counsel:

- **EXPERIENCE OF PERSONNEL** **35 POINTS**  
To assess the background and experience of the personnel in working with Texas Public Finance Entities.
  
- **TEAM MEMBERS** **25 POINTS**  
To identify the personnel the firm proposes to commit on a day-to-day basis and evaluate the specific qualifications of these individuals.
  
- **REFERENCES** **15 POINTS**  
To demonstrate client satisfaction and the candidate's familiarity with municipal issues.
  
- **FINANCIAL CONDITION** **15 POINTS**  
To demonstrate the firm's financial condition.
  
- **TEXAS WATER DEVELOPMENT BOARD FINANCING PROGRAMS** **10 POINTS**  
To provide a preference to firms with experience using the Texas Water Development Board's Financing Programs.
  
  
- TOTAL** **100 POINTS**